



Integro CX



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Scalable role based portal framework with unrivalled flexibility delivering exceptional customer experience.

An award winning portal solution with unlimited third party integration capabilities, workflow technology and an API that enables users to take control. Integro CX delivers portal and dashboard technology solutions for the bespoke needs of wealth managers, platforms and providers. Exceptional user experience makes the complex understandable.



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Integro CX provides dashboards, and portals for the financial services market.



Integro CX is built to provide exceptional user experiences.



Integro CX provides highly configurable, scalable portal solutions, with workflow and document management capabilities.



Integro CX keeps pace with the changing behaviors of users through delivery across devices.



The Integro CX API is able to integrate into any number of data sources to provide access that extends the life of systems.



Integro CX can be used across the market where users can be administrative users, financial advisers or clients.



Dashboards and portals with award winning user experience Integro CX is a component based framework, that provides flexibility and agility so that information and insight can be delivered in an engaging way to users.



Whether you are integrating or optimising your legacy systems, or in need of solutions that will provide leading edge dashboard, portal and workflow solutions, Integro CX is designed for unique solutions with innovative technology that meet the demands of the financial services market.



Integro CX uses leading edge technologies to future proof IT investments



RESPONSIVE DESIGN

Integro CX is designed to fit all screens



From desktop to mobile

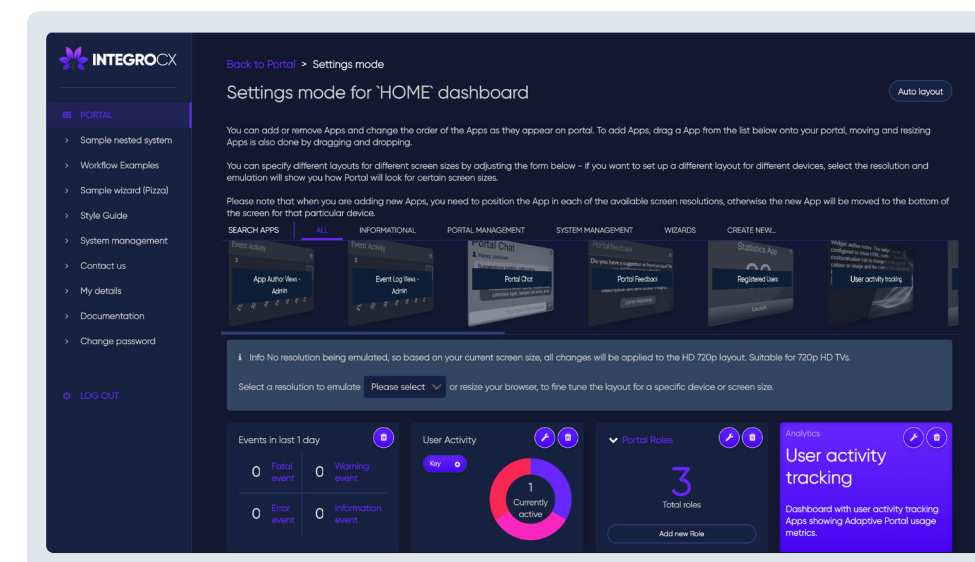
- Integro CX automatically resizes according to screen size
- The same content is displayed across all screen sizes*
- The Integro CX layout can fit on mobile devices, down to 320px wide

*excluding App Authoring admin functions which require a minimum screen size

APPS

App based framework

- Apps expand to show more detail
- Expanded Apps fit all screens
- Settings mode allows users to customise the position of Apps in their portal

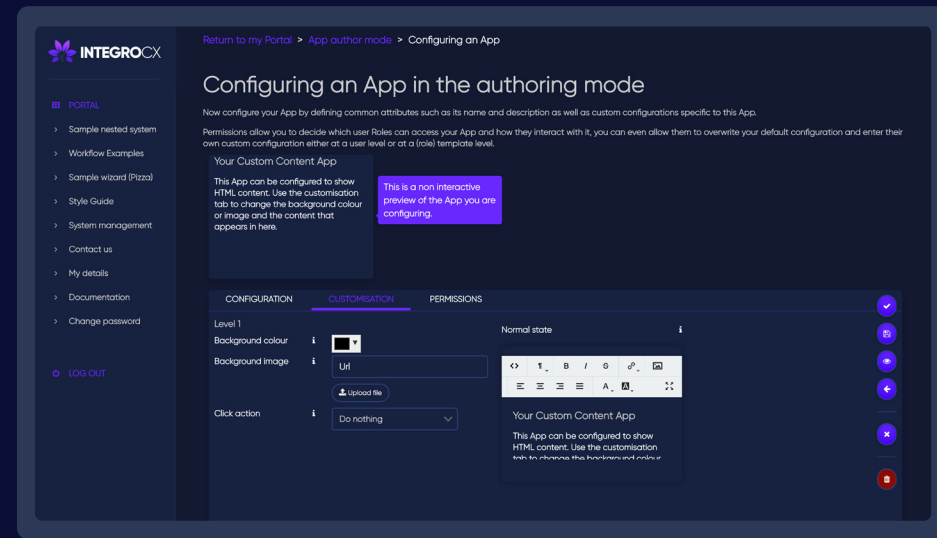


Enter settings mode to customise your portal apps.

Click and drag to move apps around.

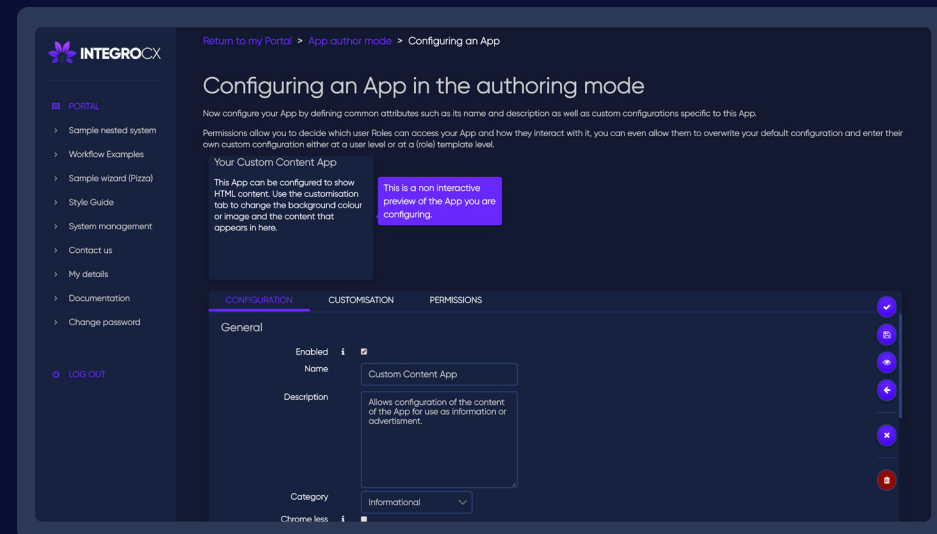
CONFIGURATION

Configuring Integro CX for your needs

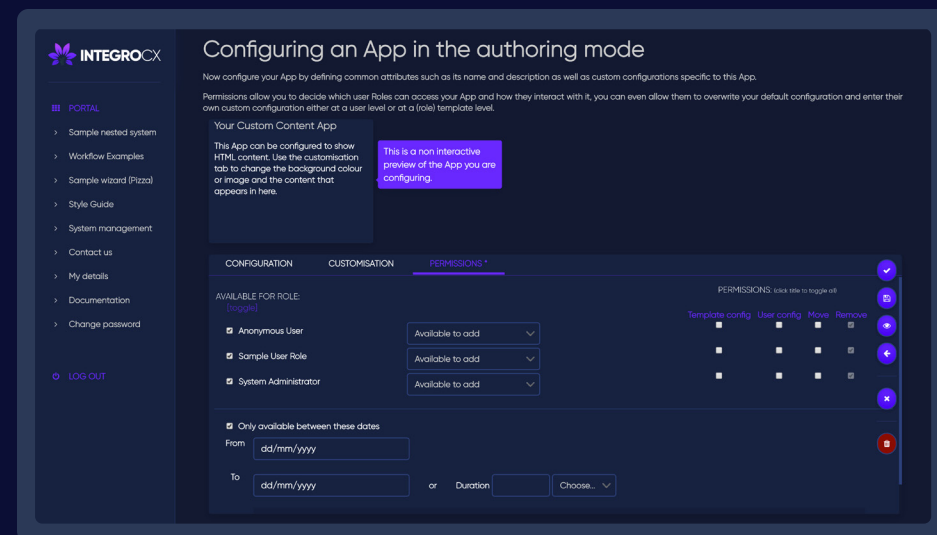


The Customisation tab is a feature of an App. Allowing users to customise specific features of the App.

This enhances the end user configurability and enhances the user experience.



The Configuration tab is used to gather general and App specific configuration settings for an App.

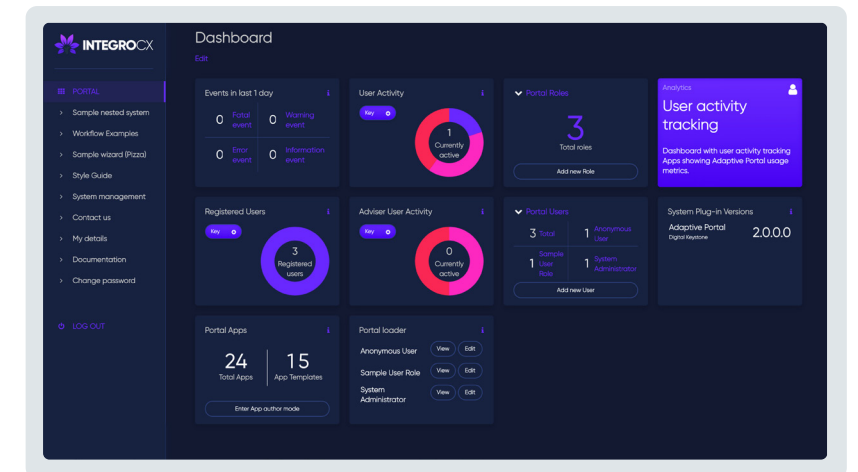


Permissions can be defined for an App, such as which roles can see it, whether it is pre-installed and an optional period in time when this App is available, which is useful for announcements or seasonal Apps.

BRANDING

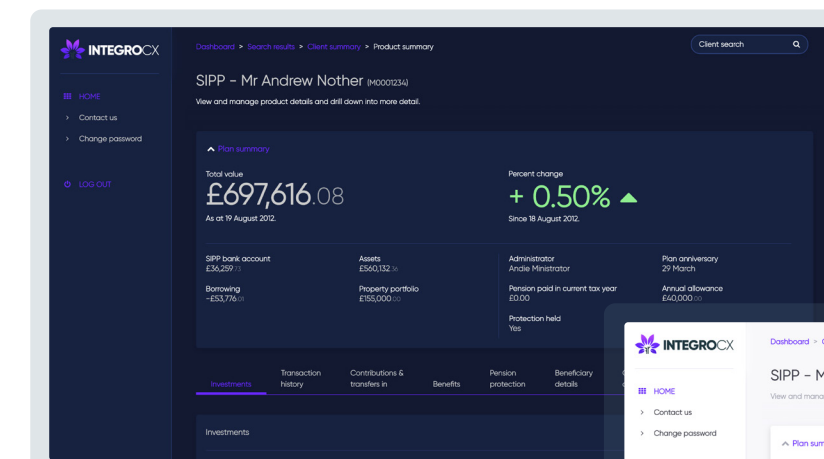
Make the Integro CX your own

- Branding is applied dynamically at the Role level, User level or calling URL.
- Brands can be previewed using the built in Styleguide help feature.
- Branding applies to all elements of Integro CX.
- Works across all devices.

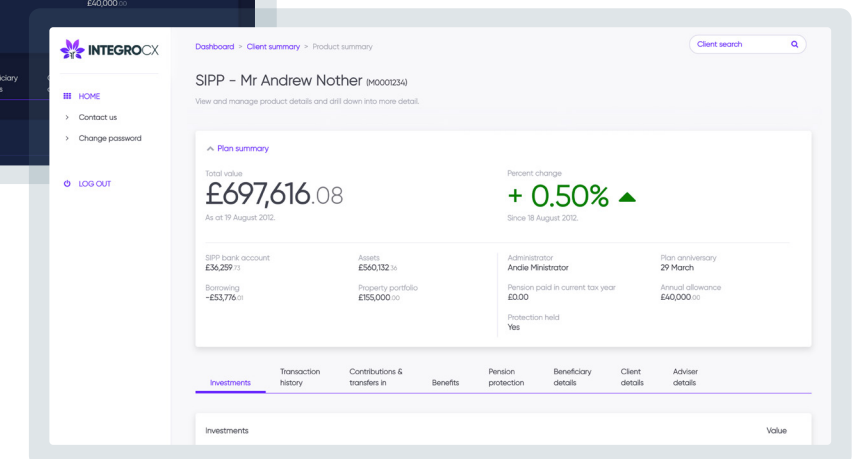


CREATING POWERFUL PLATFORMS

Developing systems with the Integro CX form rendering capability



The form rendering engine, creates systems that delivers powerful solutions





Financial Technology

Technology solutions for wealth managers, platforms and providers. Making the complex understandable with exceptional user experiences.



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